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To Whom It May Concern

Issue Date: 29 October 2020

Certificate of Placement – Public and Products Liability

We hereby confirm that we act as insurance brokers to Merlin Entertainments plc and Merlin Entertainment Group Ltd and all associated companies. The following are details in respect of the insurance we arrange on their behalf:

Named Insured: Merlin Entertainments (Australia) Pty Ltd, Merlin Entertainments (New Zealand)

Ltd, Sydney Attractions Group Limited, Sydney Aquarium Limited, Sydney Aquarium Company Pty Limited, Oceanworld Manly, Aqdev Pty Limited, Sydney Tower Observatory Pty Limited, Sydney Aquarium Conservation Fund (SACF), Sydney Wildlife World Pty Ltd, Auckland Aquarium Limited, Living & Leisure Australia Pty Ltd, Oceanis Australia Pty Ltd, Melbourne Underwater World Trust, Living and Leisure Australia Limited, AAE Trust, Illawarra Tree Tops Pty Ltd, LLA Aquariums Pty Ltd, Limlimbu Ski Flats Pty Ltd, LLA Finance Trust, MUW Holdings Pty Ltd, Northbank Development Trust, Oceanis Australia Trust, Oceanis Developments Pty Ltd, Oceanis Holdings Ltd, Oceanis Korea Trust, Oceanis NB Pty Ltd, Oceanis Northbank Trust, Oceanis Trust, Parkthorn Properties Pty Ltd, The Otway Fly Pty Ltd, The Otway Fly Unit Trust, UnderWater World Sunshine Coast Pty Ltd, US Fly Unit Trust, Lego Discovery Centre Melbourne Pty Ltd.

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Insurers: Chubb and others

Policy Numbers: UKCANC33447 and others

Covering: Insurers will indemnify the Named Insured for sums which the Named Insured

becomes legally liable to pay in respect of third party

And any other persons or corporations having an insurable interest

a) Bodily Injury and/or

b) Property damage

arising out of the Business and/or Products of the Named Insured as described in

the policy.

Limit of Liability: AU\$10,000,000 in respect of any one occurrence or of any series of occurrences

arising directly or indirectly from one source or original cause and in the aggregate

in respect of Products.

Jurisdiction: Australia wide.

Expiry Date: Midnight on the 31st October 2021 local standard time

Peter Varrese Senior Associate

Signed for and on behalf of

Willis Australia Ltd ("Willis Towers Watson")

Disclaimer

This document has been prepared at the request of our client and does not represent an insurance policy, guarantee or warranty and cannot be relied upon as such. All coverage described is subject to the terms, conditions and limitations of the insurance policy and is issued as a matter of record only. This document does not alter or extend the coverage provided or assume continuity beyond the Expiry Date. It does not confer any rights under the insurance policy to any party. Willis Towers Watson is under no obligation to inform any party if the insurance policy is cancelled, assigned or changed after the Issue Date.